

St. Ann School, Hamilton

Tuition Assistance Allocation Committee

COVER SHEET FOR 2023-2024 SCHOOL YEAR

This cover sheet and the three information pages that follow must be filled out completely and returned to TAAC c/o St. Ann School. Completed paperwork must be in to St. Ann Church, 3028 Pleasant Ave Hamilton, Ohio 45015 by February 28, 2023.
There is simply inadequate funding to allow every grant request to be fulfilled. You will receive written notification of TAAC's determination.

(please print)

Name of Responsible Parent(s) _____

Address: _____

Daytime Telephone _____

Evening Telephone _____

Cell Phone _____

Email _____

Other parent or guardian (if applicable)

Name of Responsible Parent(s) _____

Address: _____

Daytime Telephone _____

Evening Telephone _____

Cell Phone _____

Email _____

We are requesting assistance with the payment of tuition based on the following hardship: _____

List Students at St. Ann for whom you are requesting tuition assistance for 2023-24.

1) _____ Grade _____

2) _____ Grade _____

3) _____ Grade _____

4) _____ Grade _____

5) _____ Grade _____

I understand that I will be contacted by a TAAC member for further clarification.

Signature

Please supply last year's W-2s and copy of 1040 with Social Security numbers blotted out.

BUDGET WORKSHEET

Account Description	Annual Income/Expenses
Gross Income	
Salary	
Bonus	
Interest	
Dividends	
Retirement Plan	
Other	
Tithe/Giving	
Deductible	
Non-deductible	
Taxes	
Federal Income	
State Income	
Social Security	
Medicare	
State Disability	
Current Education	
Tuition	
Supplies	
Day Care	
Other	
Savings	
Emergency	
Future Education	
Retirement Plan	
Housing/Home Expenses	
Mortgage/Rent	
Insurance	
Taxes	
Electricity	
Gas	
Water	
Housecleaning	
Telephone/Mobile plan	
Pest Control	
Association Dues	
Postage	
Miscellaneous	
Improvements	
Groceries	

BUDGET WORKSHEET continued

Account Description	Annual Income/Expenses
Transportation	
Car Payment	
Gas/Oil	
Insurance	
License/Taxes	
Maintenance/Repair	
Medical Expenses	
Doctor	
Dentist	
Prescriptions	
Other	
Insurance	
Medical	
Life	
Disability	
Debt Payments	
Credit Card	
Loans and Notes	
Other	
Clothing	
Clothing	
Entertain and Recreation	
Dining Out	
Babysitting	
Cable/Streaming/Movies	
Allowances	
Activites	
Vacation	
Internet/Phone	
Work Related	
Education	
Internet/Phone	
Other	
Miscellaneous	
Beauty/Barber/Cosmetics	
Laundry	
Subscriptions	
Holiday/Gifts	
Accounting/Legal	
Veterinarian/Animals	
Summary of Inc./Exp.	
Total Income	
Total Expenses	
Income over/(Under) Exp.	

BALANCE SHEET

Description	Current Year
ASSETS	
Cash and Equivalents	
Cash on Hand	
Cash-Checking/Savings	
Cash- Money Market	
Cash-Other	
Total Cash and Equivalents	
Invested Assests	
Certificates of Deposit	
Brokerage Accounts	
Retirement Plans	
Business Investment	
Total Invested Assets	
Use Assets	
House	
Autos	
Other	
Total Use Assets	
LIABILITIES	
Mortgage and Home Equity Loans	
Auto Loans	
Credit Cards and Installment Loans	
Student Loans	
Business Debt	
Other (Loans from family, friends)	
Total Liabilities	